

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**FOR THE THIRD QUARTER 31 MARCH 2012**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31.03.2012 (RM'000)	Preceding Year Corresponding Quarter 31.03.2011 (Restated) (RM'000)	Current Year To date 31.03.2012 (RM'000)	Preceding Year Corresponding Period 31.03.2011 (Restated) (RM'000)
Revenue	20,067	16,702	55,737	48,385
Cost of sales	(16,271)	(11,872)	(44,061)	(35,052)
<b>Gross profit</b>	<b>3,796</b>	<b>4,830</b>	<b>11,676</b>	<b>13,333</b>
Other income	261	190	557	591
Other expenses	(4,950)	(4,757)	(13,499)	(13,173)
Finance costs	(517)	(455)	(1,623)	(1,356)
<b>Loss before tax</b>	<b>(1,410)</b>	<b>(192)</b>	<b>(2,889)</b>	<b>(605)</b>
Taxation	(8)	(42)	(26)	(132)
<b>(Loss) / profit for the period</b>				
- From continuing operations	(1,418)	(234)	(2,915)	(737)
- From discontinued operation	407	794	943	2,169
<b>(Loss) / profit for the period</b>	<b>(1,011)</b>	<b>560</b>	<b>(1,972)</b>	<b>1,432</b>
<b>Other comprehensive income/(expense)</b>				
Exchange difference on translation of foreign operations	(573)	(112)	422	(859)
<b>Total comprehensive (expense)/income</b>	<b>(1,584)</b>	<b>448</b>	<b>(1,550)</b>	<b>573</b>
<b>Net (loss) / profit attributable to equity holders of the Company</b>				
- From continuing operations	(1,521)	(444)	(3,124)	(1,302)
- From discontinued operation	264	519	612	1,412
	(1,257)	75	(2,512)	110
Non-controlling interest	246	485	540	1,322
	(1,011)	560	(1,972)	1,432
<b>Total comprehensive (expense)/income attributable to:</b>				
Equity holders of the Company	(1,480)	28	(2,235)	(239)
Non -controlling interest	(104)	420	685	812
	(1,584)	448	(1,550)	573
<b>Basic (loss) / earning per share attributable to equity holders of the Company (sen)</b>				
- From continuing operations	(3.79)	(1.11)	(7.79)	(3.25)
- From discontinued operation	0.66	1.29	1.53	3.52
	(3.13)	0.19	(6.26)	0.27
<b>Diluted loss per share attributable to equity holders of the Company (sen)</b>				
- Diluted	N/A	N/A	N/A	N/A

(The unaudited Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 30th June 2011)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**  
**FOR THE THIRD QUARTER 31 MARCH 2012**

	(Unaudited) Preceding 31.03.2012 RM'000	(Audited) As at 30.06.2011 RM'000
<b>ASSETS</b>		
<b>Non-current Assets</b>		
Property, plant and equipment	24,470	24,802
Investment properties	6,421	6,421
Deferred tax assets	16	16
	<u>30,907</u>	<u>31,239</u>
<b>Current Assets</b>		
Inventories	29,906	39,664
Trade receivables	23,762	38,512
Other receivables	3,139	4,461
Tax in credit	954	958
Fixed deposit	-	693
Cash and bank balances	477	24,347
	<u>58,238</u>	<u>108,635</u>
Assets of disposal group classified as held for sale	48,561	-
	<u>106,799</u>	<u>108,635</u>
<b>TOTAL ASSETS</b>	<b><u>137,706</u></b>	<b><u>139,874</u></b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity attributable to owners of the parent</b>		
Share Capital	40,115	40,115
Reserves		
Share premium	1,626	1,626
Other reserves	5,669	5,724
Retained earnings	(11,403)	(8,891)
Reserve of disposal group classified as held for sale	332	-
	<u>36,339</u>	<u>38,574</u>
Non Controlling Interest	8,325	7,640
<b>Total equity</b>	<u>44,664</u>	<u>46,214</u>
<b>Non-current Liabilities</b>		
Borrowings	3,884	785
Deferred tax liability	1,007	1,007
	<u>4,891</u>	<u>1,792</u>
<b>Current Liabilities</b>		
Trade payables	8,591	42,851
Other payables	3,333	3,026
Amount due to directors	12,709	11,913
Bank overdraft	12,269	12,902
Borrowings	15,598	21,150
Provision for taxation	-	26
	<u>52,500</u>	<u>91,868</u>
Liabilities of disposal group classified as held for sale	35,651	-
	<u>88,151</u>	<u>91,868</u>
<b>Total Liabilities</b>	<u>93,042</u>	<u>93,660</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>137,706</u></b>	<b><u>139,874</u></b>
Net Assets per share (RM)	1.11	1.15

(The unaudited Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 30th June 2011)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS**  
**FOR THE THIRD QUARTER 31 MARCH 2012**

	9 months ended 31.03.2012 (RM'000)	9 months ended 31.03.2011 (RM'000)
<b>Cash flows from operating activities</b>		
Net (loss)/profit before taxation		
From continuing operations	(2,889)	(605)
From discontinued operation	1,097	2,336
	<u>(1,792)</u>	<u>1,731</u>
Adjustment for non-cash items:-		
Depreciation of property, plant and equipment	1,452	1,489
Interest expenses		
- Continuing operations	1,623	1,558
- Discontinued operation	182	-
Property, plant and equipment written off	-	75
Gain on disposal of property, plant & equipment	(5)	(63)
	<u>1,460</u>	<u>4,790</u>
Operating profit before changes in working capital	1,460	4,790
Decrease/(increase) in inventories	4,363	(3,868)
Increase in receivables	(14,245)	(922)
(Decrease)/increase in payables	(488)	4,098
Increase in amount due to Directors	797	291
	<u>(8,113)</u>	<u>4,389</u>
Cash (absorbed by)/generated from operations	(8,113)	4,389
Interest paid	(1,805)	(1,558)
Tax refunded/(paid)	20	(291)
	<u>(9,898)</u>	<u>2,540</u>
Net cash (used in)/from operating activities	(9,898)	2,540
<b>Cash flows from investing activities</b>		
Proceeds from disposal of property, plant & equipment	5	22
Purchase of property, plant and equipment	(1,124)	(641)
Withdrawal of fixed deposits	693	-
	<u>(426)</u>	<u>(619)</u>
Net cash used in investing activities	(426)	(619)
<b>Cash flows from financing activities</b>		
Net (repayment of)/proceed from short term borrowings	(5,922)	6,145
Repayment of hire purchase creditors	(259)	(276)
Net proceeds from/(repayment of) term loans	3,728	(1,150)
	<u>(2,453)</u>	<u>4,719</u>
Net cash (used in)/from financing activities	(2,453)	4,719
<b>Net (decrease)/increase in cash &amp; cash equivalents</b>	(12,777)	6,640
<b>Effect of foreign exchange changes</b>	534	(635)
<b>Cash &amp; cash equivalents at beginning of period</b>	11,444	(4,207)
	<u>(799)</u>	<u>1,798</u>
<b>Cash &amp; cash equivalents at end of period</b>	<u>(799)</u>	<u>1,798</u>
<b>Cash &amp; cash equivalents comprise:</b>		
Cash and bank balances	11,470	15,100
Bank overdrafts	(12,269)	(13,302)
	<u>(799)</u>	<u>1,798</u>

(The unaudited Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited financial statements for the year ended 30th June 2011)

**YONG TAI BERHAD**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**  
**FOR THE THIRD QUARTER ENDED 31 MARCH 2011**

	← Attributable to equity holders of the Company →						Distributable	Non-Controlling Interest	Total Equity	
	← Non-distributable →			Reserve of disposal group classified as held for sale						
	Share Capital (RM'000)	Share Premium (RM'000)	Foreign Exchange Reserve (RM'000)	Revaluation reserve (RM'000)	Surplus reserve (RM'000)	Reserve of disposal group classified as held for sale (RM'000)	Retained Earnings (RM'000)	Total (RM'000)	(RM'000)	(RM'000)
At 1 July 2010	40,115	1,626	8	5,342	123	-	(8,433)	38,781	6,836	45,617
<u>Comprehensive income</u>										
Net profit for the period	-	-	-	-	-	-	110	110	1,322	1,432
<u>Other comprehensive income</u>										
Foreign Exchange Translation	-	-	(349)	-	-	-	-	(349)	(510)	(859)
Total comprehensive (expense)/income	-	-	(349)	-	-	-	110	(239)	812	573
At 31 March 2011	40,115	1,626	(341)	5,342	123	-	(8,323)	38,542	7,648	46,190

**FOR THE THIRD QUARTER ENDED 31 MARCH 2012**

	← Attributable to equity holders of the Company →						Distributable	Non-Controlling Interest	Total Equity	
	← Non-distributable →			Reserve of disposal group classified as held for sale						
	Share Capital (RM'000)	Share Premium (RM'000)	Foreign Exchange Reserve (RM'000)	Revaluation reserve (RM'000)	Surplus reserve (RM'000)	Reserve of disposal group classified as held for sale (RM'000)	Retained Earnings (RM'000)	Total (RM'000)	(RM'000)	(RM'000)
At 1 July 2011	40,115	1,626	(268)	5,739	253	-	(8,891)	38,574	7,640	46,214
<u>Comprehensive income</u>										
Net (loss)/profit for the period	-	-	-	-	-	-	(2,512)	(2,512)	540	(1,972)
<u>Other comprehensive income</u>										
Foreign Exchange Translation	-	-	427	-	(482)	-	-	(55)	145	90
Reserve attributable to disposal group classified as held for sale	-	-	-	-	-	332	-	332	-	332
Total comprehensive income/(expense)	-	-	427	-	(482)	332	(2,512)	(2,235)	685	(1,550)
At 31 March 2012	40,115	1,626	159	5,739	(229)	332	(11,403)	36,339	8,325	44,664

(The unaudited Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 30th June 2011)